



U.S. Department of Justice

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April 20, 2007

Honorable Gregory M. Sleet
United States District Court
J. Caleb Boggs Federal building
844 King Street
Wilmington, Delaware 19801

**Re: United States v. Eva Godsell
Criminal Action No. 06-117-GMS**

Dear Judge Sleet:

This is the Government's second status report.

On March 6, 2007, the IRS case agent met with the defendant's accountants and made a downward adjustment in the Government's tax loss figures. On March 13, 2007, the United States sent to Solomon Fisher, Esquire, counsel for the defendant, a revised plea offer.

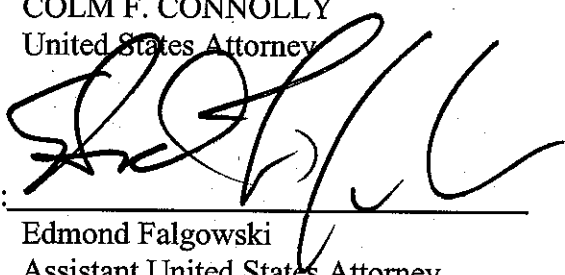
Today I spoke with Mr. Fisher's secretary who advised that Mr. Fisher has been ill and out of the office for virtually all of this month. Mr. Fisher is expected to return to the office before long and in the meantime remains in contact with his office.

I will file another status report on May 1, 2006.

Respectfully submitted,

COLM F. CONNOLLY
United States Attorney

By:


Edmond Falgowski
Assistant United States Attorney

pc: Solomon Fisher, Esquire
Special Agent Melissa Marsh, IRS-CID